



Boston Mantra – Disclaimer Statement

Boston Mantra is a boutique consulting firm specializing in alternative asset strategy, healthcare–life sciences advisory, and cybersecurity consulting. We operate strictly as **strategic intermediaries**, compliance professionals, and technical consultants. The following disclaimers outline our scope of engagement and legal boundaries.



Financial Services Disclaimer

Boston Mantra is **not a registered broker-dealer**, investment advisor, or securities intermediary. We do not sell, recommend, or transact in securities, nor do we receive transactional compensation based on investment performance. All financial modeling, valuation, or entity structuring services are for **informational and strategic planning purposes only**.



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Boston Mantra includes consultants who are **IRS Enrolled Agents**, federally authorized to represent clients before the IRS for tax matters. However, unless specifically contracted for tax representation, all services are provided in a **strategic advisory capacity**, and clients are responsible for verifying applicability with licensed professionals as needed.



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We are **not a law firm**, do not provide legal advice, and do not establish attorney–client relationships. Our governance, compliance, and structuring services are designed for strategic insight only. Clients must retain legal counsel for interpretation, contract review, and jurisdiction-specific filings.



Healthcare & Clinical Disclaimer

Boston Mantra does **not provide medical care, diagnostic services, or licensure recommendations**. Our healthcare engagements focus on **administrative strategy**,

compliance architecture, and clinical governance modeling. All medical decisions and licensing actions should be reviewed by qualified professionals.



Cybersecurity Services Disclosure

Boston Mantra offers **ethical hacking and penetration testing services** as outlined in specific client agreements. These are conducted by certified professionals within the bounds of signed scopes and authorized systems. We do not provide forensic investigations, post-breach remediation, or emergency response unless explicitly scoped.



General Scope of Work Notice

All services are delivered for **strategic planning, compliance insight, and organizational design purposes**. Engagements do not create fiduciary, agency, clinical, or legal representation relationships. Clients are responsible for implementation, regulatory filings, and enforcement of all operational safeguards.



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